



**INDL.RELATIONS SECTION, HR DIVISION  
CORPORATE OFFICE, NOIDA**

HO/19/IR/PD-62

27.11.2018

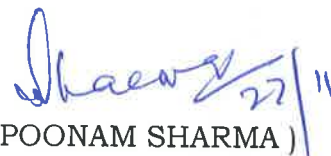
**CIRCULAR NO. – 632**

**Sub: Implementation of National Pension System (NPS) in  
KRIBHCO.**

Board of Directors in its 327<sup>th</sup> meeting held on 29.10.2018 has approved the implementation of National Pension System (NPS) for the benefit of the employees of KRIBHCO. The scheme and registration forms in this regard are appended at Annexure - I.

All employees who are interested to opt for the scheme are requested to fill the form for Registration. **New subscribers are required to fill “National Pension System (NPS) – Subscriber Registration Form”. Existing Account Holders are required to fill the “National Pension System (NPS) – Request for Subscriber Shifting Form.”**

The scheme shall be implemented w.e.f. 01.01.2019.



( POONAM SHARMA )

Chief General Manager (HR)

**DISTRIBUTION : -**

- EDs
- All CGMs/GMs
- All AGMs/DGMs
- All CMs/Chief SMMs
- All SMs/Sr. SMMs
- All Area Managers
- Administrator – SAP
- GS- KAS/AIKEU/KOA/KKS
- All employees/Notice Board

CC : Office of MD/FD/Mktg. Director/OD

**NATIONAL PENSION SYSTEM (NPS) IN KRIBHCO**

**About NPS**

NPS a Social-Economic product, is regulated by Pension Fund Regulatory Authority (PFRDA) under PFRDA Act, has been made mandatory for Central Govt. employees. NPS is now available to employees of State Govt., private institutions/organizations and citizen of India between age of 18 to 65 years old, to protect their old age income security. Investment in NPS is available to employee at individual level and as an employee of an organization under corporate module as well.

**Benefit of NPS**

NPS offers the following benefits:-

1. Prudentially Regulated under PFRDA Act 2013, Low Cost, Portability across jobs and location, Flexibility with investment choice, Market linked return, No entry or exit loads.
2. No approval from Income Tax authority is required for NPS Corporate enrolment.
3. No need to establish and manage your TRUST like Superannuation Trust.
4. NPS corporate enrolment is absolutely cost free.
5. Contribution by employer to NPS a/c of employees, up to 10% of Basic and DA can be accounted as business expenses u/s 36(1)IV(A) of Income Tax Act.
6. Self contribution by employee – Tax deduction u/s 80CCD(1) - Investment upto 10% of salary (Basic +DA) is deductible from Taxable income subject to Rs. 1.50 lakh limit of 80C.



7. Additional Tax deduction for individual of Rs. 50,000/- u/s 80CCD(1B).
8. Employer contribution – Tax deduction u/s 80CCD2 - Investment upto 10% of salary (Basic +DA) is deductible from Taxable income without any cap.
9. Tax benefit u/s 80CCD (1B) and 80CCD(2) are over and above limit u/s 80C.
10. No service tax on annuity through NPS unlike immediate annuity.
11. Minimum 40% and upto 100% of corpus tax exempt on annuitisation. Corpus up to 40% is tax exempt on withdrawal. Upto 60% of corpus can be withdrawn on superannuation, however 20% withdrawal will be taxed in the year of withdrawal.
12. Deferment to start annuity, for three years and deferment of withdrawal till 70 years of age.
13. Aadhar based NPS account opening through agencies.
14. **Flexible** : Employees are requested to give investment choice. They have the option to choose from an assortment of asset classes (Equity, Corporate Debt & Government Securities) and can have the freedom to invest in a variety of Pension Funds.
15. The NPS can be operated from anywhere in the country even if one changes the job location or the job itself.

NPS shall be operated by Stock Holding Corporation of India Ltd. (Stock Holding) a Government company, promoted by leading Financial Institutions.

Other features to operate the scheme shall be as under :-

1. As per discussions with the stock holding representatives, the employees who are already having their NPS account may also come under the ambit of Corporate account i.e. operated by KRIBHCO.




2. This Scheme shall not be mandatory. It will be optional to the employees of KRIBHCO.
3. All the permanent employees of KRIBHCO and Management trainees can become member of NPS as per the rules of the NPS.
4. The contribution equivalent upto 10% of Basic shall be taken from the perks/allowances of the employees. For example at present 25% allowances are paid to the employees and after implementation of this scheme allowances shall be reduced to 15% and NPS contribution will be 10%. In case of rest of employees allowances shall continue to be paid @ 25%.

On implementation of this scheme the perks shall be revised for the employees who opt for Corporate NPS as under :

S. No.	Particulars	Grade D (AGM) & above		Grade H to D (DGM)		Grade R to H1 (HO/CMO/ FMO)		Grade R to H1 (Plant)	
		Exist- ing (%)	Revis- ed (%)	Exist- ing (%)	Revis- ed (%)	Exist- ing (%)	Revis- ed (%)	Exist- ing (%)	Revis- ed (%)
1	Reimburse- ment of Washing Expenses	4	4	3	2	3	2	3	2
2	Education Allowance	1	1	1	NIL	2	1	1	NIL
3	Reimburse- ment of Expenses for Newspaper and Periodicals	4	4	3	2	3	2	3	2
4	Canteen subsidy/ Meal Coupons (at employee's option)	2	2	3	2	3	2	3	2
5	Transport Allowance	NIL	NIL	2	NIL	2	NIL	2	NIL
6	Reimburse- ment of Conveyance Expenses	NIL	NIL	7	7	2	2	7	7
7	Furnishing Allowance	8	2	NIL	NIL	NIL	NIL	NIL	NIL
8	LTC/LTE (Yearly)	6	2	6	2	10	6	6	2



5. No financial implication shall be borne by KRIBHCO.
6. Charges such as initial subscription, fund maintenance/ management charges or any other charges applicable shall be borne by the employees.



## CHARGES

Head of Charges	POP - <i>StockHolding</i>	
One Time A/C Opening.	Rs. 200/-	Upfront Collection or By Billing
On each contribution	0.25% <small>(Subject to min. Rs.20/- Max. Rs.25,000/-)</small>	
On Non-monetary transaction	Rs. 20/-	By way of deduction of units in each quarter of a FY

Head of Charges	NCRA	KCRA	
One Time A/C Opening.	Rs. 40/-	Rs. 39.36	Charges Adjusted Before NAV Publication  NPS Trust 0.01% PFM 0.01% Custodian 0.0032%
AMC	Rs. 95/- p.a.	Rs. 57.63 p.a.	
Fees on each Contribution	Rs. 3.75	Rs. 3.36	

(The same are subject to changes by PFRDA.)

After implementation, in case any employee wants to join/ withdraw from the scheme, he/she has to submit his/her request latest by 28<sup>th</sup> February of the each year so that contribution from 1<sup>st</sup> April of the next financial year can be started/ discontinued and the employee can be included/excluded from the employer scheme. The request for join/ withdrawal, in between the financial year will not be entertained. (Such employees should not have claimed LTE/LTC for the respective calendar year before requesting for change.)

The Nodal officer of the scheme shall be Sh. Girish Chandra, M(HR) - Corporate Office and Alternate Nodal officer shall be Sh. Laxmi Kant Dingliwala, CM(F&A) - Corporate Office.



All the employees who have given their consent for opting this scheme in response to our Circular No. 627 are requested to send their duly filled up enclosed form for registration to the Nodal officer within 20 days from the date of notification of this circular.

The employees who have not given their consent in response to our Circular no. 627 and want to opt this scheme may also send their duly filled enclosed form along with the option cum undertaking for NPS form for registration.

New subscribers are required to fill the enclosed **"National Pension System (NPS) - Subscriber Registration Form"**. The following documents are required to be enclosed with the registration form for new accounts:-

1. One photograph
2. Self attested Pan Card copy of Subscriber
3. Self attested address proof (Aadhar/ Voter ID/ Passport/ Driving Licence) copy of subscriber.
4. Cancelled cheque for bank details proof of subscriber

Existing account holders are required to fill in the enclosed **"National Pension System (NPS) - Request for Subscriber Shifting Form"**. They are required to enclose Self attested PRAN Card Copy along with form.



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# NATIONAL PENSION SYSTEM (NPS) – SUBSCRIBER REGISTRATION FORM

Central Recordkeeping Agency (CRA) – NSDL e-Governance Infrastructure Limited

Please select your category [ Please tick(✓) ]	Central Govt. All Citizen Model <input type="checkbox"/>	State Govt. Corporate Sector <input type="checkbox"/>	NPS Lite (GDS) <input type="checkbox"/>
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To,  
National Pension System Trust,  
Dear Sir/Madam,  
I hereby request that an NPS account be opened in my name as per the particulars given below:

\* indicates mandatory fields. Please fill the form in English and BLOCK letters with black ink pen. (Refer general guidelines at instructions page)  
KYC Number, Retirement Adviser Code and Spouse Name fields are not applicable for Government & NPS Lite Subscribers

KYC Number (if applicable) Generated from Central KYC Registry  
Retirement Adviser Code (if applicable)

Attix  
Recent colour  
photograph of  
3.5 cm x 2.5 cm size /  
Passport size

## 1. PERSONAL DETAILS: (Please refer to Sr. No. 1 of the instructions)

Name of Applicant in full Shri ☐ Smt. ☐ Kumari ☐  
First Name\*  
Middle Name  
Last Name  
Subscriber's Maiden Name (if any)  
Father's Name\*  
(Refer Sr. No. 1 of instructions)  
Mother's Name\*  
(Refer Sr. No. 1 of instructions)  
Father's name will be printed on PRAN card. In case, mother's name to be printed instead of father's name [ Please tick (✓) ] ☐  
Date of Birth\* / / (Date of Birth should be supported by relevant documentary proof)  
City of Birth\*  
Country of Birth\*  
Gender\* [ Please tick (✓) ] Male ☐ Female ☐ Others ☐ Nationality\* In-Indian ☐  
Marital Status\* Married ☐ Unmarried ☐ Others ☐  
Spouse Name\*  
(Refer Sr. No. 1 of instructions)  
Residential Status\* Indian

## 2. PROOF OF IDENTITY (PoI)\* (Any one of the documents need to be provided along with the identification number)

Passport Passport Expiry Date / /  
Voter ID Card PAN Card  
Driving License Driving License Expiry Date / /  
NREGA JOB Card  
Others Name of the ID Please refer Sr. No. 2 of the instructions.

UID (Aadhaar)

☐ I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.

As per the amendments made under Prevention of Money-Laundering (Maintenance of Records) Second Amendment Rules, 2017 Aadhaar and PAN are mandatory under NPS. If you do not have Aadhaar and / or PAN at present, please ensure that these details are provided within six months of submission of this Subscriber Registration Form.

## 3. PROOF OF ADDRESS (PoA)\*

[ Please tick (✓), as applicable ]

#Not more than 3 months old.

Please refer Sr. No. 2 of the instructions

### Correspondence Address

Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others

Registered Lease/Sale agreement of residence

#Latest Gas/Electricity/Telephone/Landline Bill

### Permanent Address

Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others

Registered Lease/Sale agreement of residence

#Latest Gas/Electricity/Telephone/Landline Bill

## 4.1 CORRESPONDENCE ADDRESS DETAILS\*

Address Type\* Residential/Business Residential Business Registered Office Unspecified  
Flat/Room/Door/Block no. Landmark  
Premises/Building/Village  
Road/Street/Lane  
Area/Locality/Taluk  
City/Town/District PIN Code  
State/U.T.

## 4.2 PERMANENT ADDRESS DETAILS\*

☐ Tick (✓) in the box in case the address is same as above.

Address Type\* Residential/Business Residential Business Registered Office Unspecified  
Flat/Room/Door/Block no. Landmark  
Premises/Building/Village  
Road/Street/Lane  
Area/Locality/Taluk  
City/Town/District PIN Code  
State/U.T.

**5. CONTACT DETAILS**

Tel. (Off) (with STD code) +

Mobile\* (Mandatory) + 9 1

Email ID

Tel. (Res): (with STD code) +

(Mobile Number is required for communication and to get SMS alerts)

**6. OTHER DETAILS** (Please refer to Sr no. 3 of the instructions)

Occupation Details\* [ please tick(✓) ]

Private Sector ☐ Public Sector ☐Self Employed ☐ Homemaker ☐Government Sector ☐Student ☐Professional ☐Others (Please Specify) ☐Income Range (per annum) Upto 1 lac ☐1 lac to 5 lac ☐5 lac to 10 lac ☐10 lac to 25 lac ☐25 lac and above ☐Educational Qualifications Below SSC ☐SSC ☐HSC ☐Graduate ☐Masters ☐Professionals (CA, CS, CMA, etc.) ☐

Please Tick If Applicable

Politically exposed person ☐Related to Politically exposed Person ☐

(Please refer instruction no.3)

**7. SUBSCRIBER BANK DETAILS\*** (Please refer to Sr no. 4 of the instructions)

(All the bank details are mandatory except MICR Code.)

Account Type [ please tick(✓) ]

Savings A/c ☐Current A/c ☐

Bank A/c Number

Bank Name

Branch Name

Branch Address

PIN Code

Bank MICR Code

IFS Code

**8. SUBSCRIBERS NOMINATION DETAILS\*** (Please refer to Sr. No. 5 of the instructions)

Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately)

First Name

Middle Name

Last Name

Relationship with the Nominee

Date of Birth (In case of Minor)

Nominee's Guardian Details (in case of a minor)

First Name

Middle Name

Last Name

**9. NPS OPTION DETAILS** (Please tick (✓) as applicable)I would like to subscribe for Tier II Account also YES ☐ NO ☐ If Yes, please submit details in Annexure I.

(If you wish to activate Tier II account subsequently, you may submit separate application (Annexure S10) to the associated Nodal Office or to POP/POP-SP of your choice. The list of POP/POP-SPs rendering services under NPS and Annexure S10 is available on CRA website)

I would like my PRAN to be printed in Hindi YES ☐ NO ☐ If Yes, please submit details on Annexure II**10. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION\*** (Please refer to Sr no. 6 of the instructions)(i) **PENSION FUND SELECTION (Tier I) :** Please read below conditions before opting for the choice of Pension Funds:

1. **Government Sector:** For Government Subscribers, the following PFs act as default PFs as per the guidelines issued by the Government: (a) LIC Pension Fund Limited (b) SBI Pension Funds Pvt. Limited (c) UTI Retirement Solutions Ltd.
2. **All Citizen Model:** Subscribers under All Citizen model have the option to choose the available PFs as per their choice in the table below.
3. **Corporate Model:** Subscribers shall have the option to choose the available PFs as per the below table in consultation with their respective Employer.
4. **NPS Lite:** NPS Lite is a group choice model where subscriber has a choice of PF and investment option as available with Aggregator.

Name of the Pension Fund (Please select only one)	Please Tick (✓)	Availability of the Pension Funds		
		Available to Government Sector	Available to NPS Lite	Available to All Citizen Model*
LIC Pension Fund Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HDFC Pension Management Company Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Birla Sunlife Pension Management Limited	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

\* Selection of Pension Fund is mandatory both in Active and Auto Choice.

**(ii) INVESTMENT OPTION**

(Please Tick (✓) in the box given below showing your investment option).

Active Choice ☐Auto Choice ☐

Please note:

1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below.

2. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50).

3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50).

**(iii) ASSET ALLOCATION (to be filled up only in case you have selected the 'Active Choice' investment option)**

Asset Class	E (Cannot exceed 50%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total
Specify %					

**Note:** 1. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected.

2. Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Government Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invts etc.

**(iv) Auto Choice Option (to be filled up only in case you have selected the 'Auto Choice' investment option). In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.**

Life Cycle (LC) Funds	Please Tick (✓) Only One
LC 75	<input type="checkbox"/>
LC 50	<input type="checkbox"/>
LC 25	<input type="checkbox"/>

**Note:** 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset

2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset

3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset



**11. DECLARATION BY SUBSCRIBER\*** ( Please refer to Sr no. 7 of the instructions )**Declaration & Authorization by all subscribers**

I have read and understood the terms and conditions of the National Pension System and hereby agree to the same along with the PFRDA Act, regulations framed thereunder and declare that the information and documents furnished by me are true and correct, to the best of my knowledge and belief. I undertake to inform immediately the Central Record Keeping Agency/National Pension System Trust, of any change in the above information furnished by me. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or documents.

I further agree to be bound by the terms and conditions of provision of services by CRA, from time to time and any amendment thereof as approved by PFRDA, whether complete or partial without any new declaration being furnished by me. I shall be bound by the terms and conditions for the usage of I-PIN (to access CRA website and view details) & T-PIN.

**Declaration under the Prevention of Money Laundering Act, 2002**

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date / /

Place :

Signature/Thumb Impression\* of Subscriber in black ink  
(\* LTI in case of male and RTI in case of females)

**12. DECLARATION ON FATCA\* (Foreign Account Tax Compliance Act) COMPLIANCE** (Please refer to Sr no. 8 of the instructions):**Section I\***US Person\* Yes ☐ No ☐**Section II\***

For the purposes of taxation, I am a resident in the following countries and my Tax Identification Number (TIN)/functional equivalent in each country is set out below or I have indicated that a TIN/functional equivalent is unavailable (kindly fill details of all countries of tax residence if more than one):

Particulars	Country (1)	Country (2)	Country (3)
Country/countries of tax residency			
Address Line 1			
City/Town/Village			
State			
ZIP/Post Code			
Tax Identification Number (TIN)/Functional equivalent Number			
TIN/ Functional equivalent Number Issuing Country			
Validity of documentary evidence provided (Wherever applicable)	/ /	/ /	/ /

"I certify that:

- It shall be my responsibility to educate myself and to comply at all times with all relevant laws relating to reporting under section 285BA of the Act read with the Rules 114F to 114H of the Income tax Rules, 1962 thereunder and the information provided in the Form is in accordance with the aforesaid rules.
- the information provided by me in the Form, its supporting Annexures as well as in the documentary evidence are, to the best of my knowledge and belief, true, correct and complete and that I have not withheld any material information that may affect the assessment/categorization of the account as a Reportable account or otherwise.
- I permit/authorise the NPS Trust to collect, store, communicate and process information relating to the Account and all transactions therein, by the NPS Trust and any of NPS intermediaries wherever situated including sharing, transfer and disclosure between them and to the authorities in and/or outside India of any confidential information for compliance with any law or regulation whether domestic or foreign.
- I undertake the responsibility to declare and disclose within 30 days from the date of change, any changes that may take place in the information provided in the Form, its supporting Annexures as well as in the documentary evidence provided by me or if any certification becomes incorrect and to provide fresh self-certification along with documentary evidence.
- I also agree that in case of my failure to disclose any material fact known to me, now or in future, the NPS Trust may report to any regulator and/or any authority designated by the Government of India (GOI) /RBI/IRDA/PFRDA for the purpose or take any other action as may be deemed appropriate by the NPS Trust if the deficiency is not remedied by me within the stipulated period.
- I hereby accept and acknowledge that the NPS Trust shall have the right and authority to carry out investigations from the information available in public domain for confirming the information provided by me to the NPS Trust
- I also agree to furnish such information and/or documents as the NPS Trust may require from time to time on account of any change in law either in India or abroad in the subject matter herein.
- I shall indemnify NPS Trust for any loss that may arise to the NPS Trust on account of providing incorrect or incomplete information.

Date / /

Place :

Signature/Thumb Impression\* of Subscriber in black ink  
(\* LTI in case of male and RTI in case of females)

Name of subscriber

**13. DECLARATION BY EMPLOYER****Applicable to Government Subscribers only****(Subscribers Employment Details to be filled and attested by the Deptt. (All Details are Mandatory))**

Date of Joining

Date of Retirement

Employee Code/ID (If applicable)

Employee Code/ID and PPAN are optional. If you intend to provide, mention any one.

PPAN (If applicable)

Group of Employee (Tick as applicable)

Group A ☐Group B ☐Group C ☐Group D ☐

Office

Department

Ministry

DDO Registration Number

DTO/PAO/CDDO/DTA/PrAO Registration Number

Basic Pay

Pay Scale

It is certified that the details provided in this subscriber registration form by \_\_\_\_\_ employed with us, including the address and employment details provided above are as per the service record of the employee maintained by us. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.

Signature of the Authorised person (In the box above)	Rubber Stamp of the DDO (In the box above)	Signature of the Authorised person (In the box above)	Rubber Stamp of the DTO/PAO/CDDO/ DTA/PrAO (In the box above)
Designation of the Authorised Person Name of the DDO Deptt/Ministry		Designation of the Authorised Person Name of DTO/PAO/CDDO/DTA/PrAO Date	

**14. DECLARATION BY EMPLOYER/ CORPORATE****Applicable to Corporate Subscribers only****(Subscribers Employment Details to be filled and attested by Corporate (All Details are Mandatory))**

Date of Joining

Date of Retirement

Employee Code/ID

Corporate Regd. Number (CHO No.) Allotted by CRA

CBO No. allotted by CRA

Certified that the details provided in this subscriber registration form by \_\_\_\_\_ employed with us, including the employment details provided above are as per the service record of the employee maintained by us. Also, it is further certified that he / she has read the entries / entries have been read over to him / her by us and got confirmed by him / her.

Date

Place

Signature of the Authorised person (In the box above)	Rubber Stamp of the Corporate (In the box above)
Designation of the Authorised Person	

**15. DECLARATION BY THE AGGREGATOR****Applicable to NPS Lite Subscribers****Authorisation by Aggregator's office (NL - AO)**

Certified that the subscriber is registered with the aggregator and he/she has opted to join NPS. I hereby declare that the subscriber is eligible to join NPS and the above declaration has been signed /thumb impressed before me by \_\_\_\_\_ after (s)he has read the entries/ entries have been read over to her/him by me.

Signature of the Authorised person (In the box above)	Rubber Stamp of the Aggregator (In the box above)
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Name of the Aggregator

NPS Lite Account Office (NL-AO) Registration Number

Membership No. allotted by Aggregator (if any)

Place

Date

NPS Lite - Collection Centre (NL - CC) Registration Number

**16. TO BE FILLED BY POP-SP**

Receipt No. (17 digits)

POP-SP Registration Number

Document accepted for date of Birth Proof:

Copy of PAN card submitted YES ☐ NO ☐KYC Compliance YES ☐ NO ☐

Documents Received: (Originals Verified) Self Certified (Attested) True Copies

Identity Verification : Done

**Existing Bank Customer:**

I/we hereby certify/confirm that Shri/Smt/Kum ..... is an existing customer of the Bank having fully operative Saving Bank account no ..... at ..... branch and KYC norms required for opening Bank Account which match the requirements for opening NPS account have been fully complied with. We further confirm that the S. B. a/c of Sh/Smt/Kum ..... is not a 'Basic Savings Bank Deposit Account'

**Aadhaar Based KYC Certificate:**

I/we hereby certify that Aadhaar Number ..... of Sh/Smt/Kum ..... has been checked and the name and address mentioned on the original Aadhaar card are matching with that mentioned on NPS application form.

		Name:	
		Designation:	Place:
POP-SP Seal	Signature of Authorized Signatory	Date	/ /

**[To be filled by CRA - Facilitation Centre (CRA-FC)]**

Received by

CRA-FC Registration Number

Received at

Date / /

Acknowledgement Number (by CRA-FC)

PRAN Alloted

**ACKNOWLEDGEMENT**

Name of the Subscriber:

Contribution Amount Remitted: ₹

Date of Receipt of Application and Contribution Amount: / /

Stamp and Signature of the Employer/PoP:

## INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

## General Guidelines

- (a) Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be countersigned by the applicant. Each box, wherever provided, should contain only one character (alphabet / number / punctuation mark) leaving a blank box after each word.
- (b) In case, you mention the KYC number submission of proof for the same is necessary.
- (c) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank or the application form is printed back to back.
- (d) The subscriber should not sign across the photograph. The photograph should not be stapled or clipped to the form. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted.
- (e) Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification by the nodal office.
- (f) Name and Address of the applicant mentioned on the form, should match with the documentary proof submitted.
- (g) The subscriber's thumb's impression should be verified by the designated officer of POP-SP / Nodal Office.

## Instructions

S. No	Item No.	Item Details
		<p>i. This Form is applicable to Resident Indians and there is a separate Form for Non Resident Indians.</p> <p>ii. Currently, Foreign Nationals / Other Country Individuals (OCI) and Persons of Indian Origin (PIO) are not allowed to open PRAN.</p> <p>iii. The applicant shall mention father's name and mother's name and shall select the option to be printed on PRAN Card.</p> <p>If married, spouse name is mandatory.</p> <p>i. Father's name is mandatory.</p> <p>ii. If father's name has more than 30 digits, you may fill Annexure II for the same.</p> <p>i. Mother's name is mandatory.</p> <p>ii. If Mother's name has more than 30 digits, you may fill Annexure II for the same.</p> <p>Please ensure that the date of birth matches as indicated in the document provided in the support.</p>
1	1	<p><b>Personal Details</b></p> <p>Spouse Name</p> <p>Father's Name</p> <p>Mother's Name</p> <p>Date of Birth</p>
		<p><b>Proof of Identity (Copy of any one)</b></p> <p>S.No</p> <p>1 Passport issued by Government of India.</p> <p>2 Ration card with photograph.</p> <p>3 Bank Pass book or certificate with Photograph.</p> <p>4 Certificate of the POP bank for an existing Bank customer.</p> <p>5 Voters Identity card with photograph and residential address.</p> <p>6 Valid Driving license with photograph</p> <p>7 Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly</p> <p>8 PAN Card issued by Income tax department</p> <p>9 Aadhar Card / letter issued by Unique Identification Authority of India</p> <p>10 Job cards issued by NREGA duly signed by an officer of the State Government</p> <p>11 Identity card issued by Central/State government and its Departments, statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.</p> <p>12 Photo. Identity Card issued by Defence, Paramilitary and Police department's</p> <p>13 Ex-Service Man Card issued by Ministry of Defence to their employees.</p> <p>14 Photo Credit card.</p>
2	2, 3 & 4	<p><b>Identity, Correspondence &amp; Permanent address details</b></p> <p><b>Proof of Address (Copy of any one)</b></p> <p>S.No</p> <p>1 Passport issued by Government of India</p> <p>2 Ration card with photograph and residential address</p> <p>3 Bank Pass book or certificate with photograph and residential address</p> <p>4 Certificate of the POP bank for an existing Bank customer.</p> <p>5 Voters Identity card with photograph and residential address</p> <p>6 Valid Driving license with photograph and residential address</p> <p>7 Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.</p> <p>8 Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly</p> <p>9 Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address</p> <p>10 Job cards issued by NREGA duly signed by an officer of the State Government</p> <p>11 The Identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statutory/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.</p> <p>12 Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)</p> <p>13 Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)</p> <p>14 Latest Property/house Tax receipt (not more than one year old)</p> <p>15 Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)</p>
3	6	<p><b>Politically Exposed Person</b></p> <p>For Tier I &amp; Tier II, bank details are mandatory and it should be supported by cancelled cheque. Please attach a Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFS code, for direct credit or electronic transfer. In case if the cheque is not preprinted with name, additionally, a copy of the bank passbook or bank certificate containing Name, Bank Account Number and IFS code should be submitted.</p> <p>In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.</p> <p>For more details on 'Investment Option', you may visit CRA website.</p> <p>Subscribers from Government sector are currently not allowed to exercise the investment option. As mentioned, your contribution will be invested by default PFs as per the guidelines issued by the Government.</p> <p>Signature / Thumb impression should only be within the box provided in the form. Thumb impression, if used, should be attested by the designated officer of POP/POP-SP/Nodal office with the official seal and stamp. Left Thumb Impression in case of males and Right Thumb Impression in case of females.</p> <p>Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India</p> <ul style="list-style-type: none"> <li>Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.</li> <li>Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number</li> <li>If applicant residence for tax purpose in jurisdiction(s) within India, Permanent Account Number (PAN) to be provided as Tax Identification Number (TIN)</li> <li>In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided</li> </ul>
4	7	<p><b>Subscriber's Bank Details</b></p>
5	8	<p><b>Subscriber's Nomination Details</b></p>
6	10	<p><b>Pension Fund (PF) Selection and Investment Option</b></p>
7	11	<p><b>Declaration by Subscriber</b></p>
8	12	<p><b>Declaration by subscriber on FATCA Compliance</b></p>

## General Information for Subscribers

- a) The Subscriber can obtain the status of his/her application from CRA and their designated nodal officer.
- b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.
- c) For more information / clarifications, contact CRA:

Website: <https://www.npsra.nsdl.co.in>  
 Call: 022-4090 4242  
 Address: Central Recordkeeping Agency (CRA)  
 NSDL e-Governance Infrastructure Limited  
 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg,  
 Lower Parel (W), Mumbai - 400013

# National Pension System (NPS) - Request for Subscriber Shifting

## NSDL e-Governance Infrastructure Limited

(Please fill all the details in CAPITAL LETTERS & in BLACK INK only. All fields / sections marked in \* are mandatory.)

### Section A - General Information\* (Mandatory for all Subscribers. Please tick the respective block which is applicable.)

I) Subscriber's Name \*: \_\_\_\_\_ (First Name) \_\_\_\_\_ (Middle Name) \_\_\_\_\_ (Last Name)

II) PRAN (Permanent Retirement Account Number) \*: \_\_\_\_\_

III) Existing PRAN association (Refer Instruction No. I)

a) Sector: \* Central Government ☐ State Government ☐ All Citizens of India (UOS) ☐ Corporate Sector ☐

b) DDO / CBO / POP-SP Reg. No. \* \_\_\_\_\_ DDO / CBO / POP-SP Name: \* \_\_\_\_\_

IV) Target PRAN association (Refer Instruction No. II)

a) Sector: \* Central Government ☐ State Government ☐ All Citizens of India (UOS) ☐ Corporate Sector ☐

b) DDO / CBO / POP-SP Reg. No. \* \_\_\_\_\_ DDO / CBO / POP-SP Name: \* \_\_\_\_\_

V) PAN \_\_\_\_\_

VI) Aadhaar \_\_\_\_\_

I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case may be) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.

VII) Nomination Details\* (Mandatory - You can nominate up to a maximum of 3 nominees and if you desire so please fill Additional Nomination Form provided on Page 5&6. Please refer to Instruction No. VI.)

Nominee's Name: : \_\_\_\_\_ (First Name) \_\_\_\_\_ (Middle Name) \_\_\_\_\_ (Last Name)

Relationship with the Nominee: \_\_\_\_\_ Date of Birth (In Case of Minor): \_\_\_\_\_  
D D M M Y Y Y Y

Nominee's Guardian Details (in case of a minor) : \_\_\_\_\_ (First Name) \_\_\_\_\_ (Middle Name) \_\_\_\_\_ (Last Name)

### Section B - Additional information for Subscribers shifting to Government Sector (All Details are Mandatory)

[Subscriber's Employment Details to be filled and attested by DDO. Please refer to Instruction No. IX & X]

a) Date of Joining: \_\_\_\_\_ (dd/mm/yyyy) b) Date of Retirement: \_\_\_\_\_ (dd/mm/yyyy)

c) Group of the Employee : A ☐ B ☐ C ☐ D ☐

d) Office: \_\_\_\_\_

e) Department: \_\_\_\_\_

f) Ministry: \_\_\_\_\_

g) Basic Salary: \_\_\_\_\_

h) Pay Scale: \_\_\_\_\_

Certified that the above declaration has been signed / thumb impressed before me by \_\_\_\_\_ after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the employment details are as per employee records available with the Department

Signature of the Authorised Person \_\_\_\_\_

Designation of the Authorised Person \_\_\_\_\_

Date \_\_\_\_\_

Rubber Stamp of the DDO

Name of the DDO \_\_\_\_\_

Department / Ministry \_\_\_\_\_

### 1. Subscriber Scheme Preference\*:

- If Subscriber is shifting to Corporate sector, applicable only if the target Corporate has given the option of selecting scheme preference to the associated employees.

- If Subscriber is shifting from Government Sector, please submit Subscriber Scheme Preference details on Page 4.

**II. KYC details\* (Applicable only if Subscriber is shifting from Government Sector. Refer Instruction No. XII)**

- a) KYC document accepted for Identify Proof: \_\_\_\_\_
- b) KYC document accepted for Address Proof : \_\_\_\_\_
- c) Document accepted for Date of birth proof : \_\_\_\_\_

d) **Existing Bank Customer:** I/we hereby certify/confirm that Shri/Smt/Kum ..... is an existing customer of the Bank having fully operative Saving Bank account no. .... at ..... branch and KYC norms required for opening Bank Account which match the requirements for opening NPS account have been fully complied with. We further confirm that the S. B. a/c of Sh/Smt/Kum ..... is not a 'Basic Savings Bank Deposit Account'

III. Employment Details\* (Applicable if Subscriber is shifting to Corporate Sector. To be verified by the Corporate Office of the Subscriber.)

- a) Date of Joining\*: 

--	--	--	--	--	--	--	--

  
D D M M Y Y Y Y
- b) Date of Retirement\*: 

--	--	--	--	--	--	--	--

  
D D M M Y Y Y Y
- c) Employee ID\*: 

--	--	--	--	--	--	--	--	--	--	--	--
- d) CHO Reg No\*: 

--	--	--	--	--	--	--	--

Certified that the above declaration has been signed before me by \_\_\_\_\_  
after he / she has read the entries / entries have been read over to him / her by me and got confirmed by him / her. Also certified that the employment  
details are as per employee records available with the Corporate.

Signature of the Authorised Person \_\_\_\_\_

Designation of the Authorised Person \_\_\_\_\_

Rubber Stamp of the Corporate

**Declaration (Applies to Subscribers across all sectors):**

I agree to be bound by the terms and conditions for the target sector (in which my PRAN will belong after processing of this Intersector Shifting request) and understand that CRA may, as approved by PFRDA, amend any of the services completely or partially without any new Declaration / Undertaking being signed. Further, I agree to pay all the necessary charges, as applicable, of the target sector.

Date \_\_\_\_\_

Signature/Left Thumb impression of Subscriber\* \_\_\_\_\_

**For Office use only (To be filled up by the officer accepting the form)**

Received by: \_\_\_\_\_

Nodal Office Registration Number:

Received at: \_\_\_\_\_

Date: \_\_\_\_\_ Time Stamp \_\_\_\_\_

Details verified by: \_\_\_\_\_

Date: \_\_\_\_\_ Time stamp \_\_\_\_\_

Receipt Number issued by the receiving office (only for POP-SP)

[illegible]



## INSTRUCTIONS FOR FILLING THE FORM

- I. Details of the DDO / CBO / POP-SP with which the PRAN is currently associated.
  - II. Details of the DDO / CBO / POP-SP with which the PRAN will be associated after shifting.
  - III. Please quote the correct PRAN and attach a copy of the PRAN card.
  - IV. This form is to be used by the Subscriber only.
  - V. Sector for 'Existing PRAN association' and 'Target PRAN association' can be the same only if a Subscriber is shifting from one State Government to another State.
  - VI. In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.
  - VII. Active choice - Under Active choice, Subscribers have an option to choose a fund manager and provide the ratio in which his / her funds are to be invested among asset classes.
    - a) PFM selection is mandatory. The form shall be rejected if a PFM is not opted for.
    - b) Allocation under Equity (E) cannot exceed 50.
    - c) A Subscriber opting for active choice may select the available asset classes ("E", "C", "G", & "A"). However, the sum of percentage allocation across all the selected asset classes must equal 100. If the sum of percentage allocations is not equal to 100%, or the asset allocation table is left blank, the application shall be rejected.
  - VIII. Auto choice - Under Auto choice investment will be made in a lifecycle fund in the schemes of PFM chosen by Subscriber.
    - a) A Subscriber opting for Auto Choice must also select a PFM. The form shall be rejected if a PFM is not opted for.
    - b) In case both investment option and the asset allocation table are left blank, the Subscriber's funds will be invested as per Auto Choice.
- For more details on investment options and asset classes, please refer to the scheme information available on CRA website ([www.npskra.nsdl.co.in](http://www.npskra.nsdl.co.in)).*
- IX. Employment details are to be captured in CRA system by the target PAO/DTO/DTA along with other details, if the Subscriber is shifting from UOS to Central / State Government sector.
  - X. Nodal Office have to modify the employment details of the Subscriber after the shifting of the PRAN, in case of Subscriber Shifting from Central Government to State Government or vice versa or across two State Governments, i.e., both existing and new PRAN association are Government Sectors.
  - XI. On execution of Subscriber Shifting request, Nodal Office shall ensure that the Subscriber is FATCA compliant in the CRA system (Applicable if subscriber is registered on/after July 1, 2014).
  - XII. Illustrative list of documents acceptable as proof of identity and address.

S.No	Proof of Identity (Copy of any one)	S.No	Proof of Address (Copy of any one)
1	Passport issued by Government of India.	1	Passport issued by Government of India
2	Ration card with photograph.	2	Ration card with photograph and residential address
3	Bank Pass book or certificate with Photograph.	3	Bank Pass book or certificate with photograph and residential address
4	Certificate of the POP bank for an existing Bank customer.	4	Certificate of the POP bank for an existing Bank customer.
5	Voters Identity card with photograph and residential address.	5	Voters Identity card with photograph and residential address
6	Valid Driving license with photograph	6	Valid Driving license with photograph and residential address
7	Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly	7	Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.
8	PAN Card issued by Income tax department	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly
9	Aadhar Card / letter issued by Unique Identification Authority of India	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address
10	Job cards issued by NREGA duly signed by an officer of the State Government	10	Job cards issued by NREGA duly signed by an officer of the State Government
11	Identity card issued by Central/State government and its Departments, statutory/ Regulatory Authorities, Public Sector Undertakings, Scheduled commercial Banks, Public Financial Institutions, Colleges affiliated to universities and Professional Bodies such as ICAI, ICWAI, ICSI, Bar Council etc.	11	The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statutory/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.
12	Photo. Identity Card issued by Defence, Paramilitary and Police department's	12	Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)
13	Ex-Service Man Card issued by Ministry of Defence to their employees.	13	Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)
14	Photo Credit card.	14	Latest Property/house Tax receipt (not more than one year old)
		15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)

Note:

You are required to bring original documents &amp; two self-attested photocopies for verification.

**I. SUBSCRIBER SCHEME PREFERENCE:****(i). PENSION FUND SELECTION – TIER I** (Select only one PFM)

<b>PFM Name (in alphabetical order)</b>	<b>Please Tick (✓) only one</b>
Birla Sunlife Pension Management Limited	<input type="checkbox"/>
HDFC Pension Management Company Limited	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
LIC Pension Fund Limited	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

(Selection of PFM is mandatory both in Active and Auto Choice. In case you do not indicate a choice of PFM, your application form shall be summarily rejected).

**(ii). INVESTMENT OPTION** (Please Tick (✓) in the box given below showing your investment option).

Active Choice ☐ Auto Choice ☐

Please note:

1. In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below.
2. In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50).
3. In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50).

**(iii) ASSET ALLOCATION** (To be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total	Note: 1. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. 2. Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Government Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invits etc
Specify %						

**(iv) AUTO CHOICE OPTION** (to be filled up only in case you have selected the 'Auto Choice' investment option. In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.)

Life Cycle (LC) Funds	Please Tick (✓) Only One
LC75	<input type="checkbox"/>
LC50	<input type="checkbox"/>
LC25	<input type="checkbox"/>

Note:

1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset
2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset
3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset

**Signature/Thumb Impression\* of Subscriber in black ink**  
(\* LTI in case of male and RTI in case of females)

Date:

Place:

Name of Subscriber: \_\_\_\_\_



**ADDITIONAL NOMINATION FORM**

The details of nominees to whom the outstanding pension wealth of the Subscriber is payable in case of the demise of the Subscriber before entire proceeds are withdrawn is to be provided hereunder (Please refer instruction no: VI). Also, please note that in case of demise of the Subscriber after opting for deferred withdrawal, all the outstanding pension wealth present in the NPS account of the Subscriber shall be withdrawn upon receiving the request and paid to the nominees as mentioned in this form and the same would be treated as full and final discharge of the obligation.

I, \_\_\_\_\_ hereby nominate the person(s) mentioned below who is/are member(s)/ of my family to receive the amount in my PRAN account under National Pension System in the event of my death.

**1. Name of the Nominee\*:**

1st Nominee	2nd Nominee	3rd Nominee
First Name _____	First Name _____	First Name _____
Middle Name _____	Middle Name _____	Middle Name _____
Last Name _____	Last Name _____	Last Name _____

**2. Present Communication address of the Nominees\*:**

Address of 1st Nominee	Address of 2nd Nominee	Address of 3rd nominee
_____	_____	_____
_____	_____	_____
_____	_____	_____

**3. Date of Birth\* (Only in case of a minor. In DD/MM/YYYY):**

1st Nominee: ____/____/____	2nd Nominee: ____/____/____	3rd Nominee: ____/____/____
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**4. Relationship with the Nominee\*:**

1st Nominee	2nd Nominee	3rd Nominee
_____	_____	_____

**5. Percentage Share\*:**

1st Nominee _____ %	2nd Nominee _____ %	3rd Nominee _____ %
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**6. Nominee's Guardian Details (Only in case of a minor):**

1st Nominee's Guardian Details	2nd Nominee's Guardian Details	3rd Nominee's Guardian Details
First Name _____	First Name _____	First Name _____
Middle Name _____	Middle Name _____	Middle Name _____
Last Name _____	Last Name _____	Last Name _____

Signature/ Thumb Impression\* of the Subscriber

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 20 at \_\_\_\_\_

Certified that the above declaration and nomination details has been signed / thumb impressed before me by Sh/Smt/Ms. \_\_\_\_\_ after he / she have read the entries / entries have been read over to him / her by me and got confirmed by him / her.

Signature of the Authorised Person

Designation of the Authorised Person : \_\_\_\_\_

POP-SP/DDO Office Name \_\_\_\_\_

Date: \_\_\_\_\_

POP/POP-SP/PAO/DTO/DTA/PrAO Registration Number  
(Allotted by CRA): \_\_\_\_\_

Signature of the Authorised Person